



INVEST CAPITAL INVESTMENT BANK LIMITED

July 03, 2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Notice of Book Closure for Reduction of Share Capital

Dear Sir,

In accordance with the applicable provisions of the Securities Act, 2015 and the PSX Rule Book, we hereby notify the Exchange of the following:

Further to our disclosure dated 26th February 2026, regarding the order passed by the Honourable Sindh High Court, allowing the reduction of the paid-up share capital of the Company, we wish to inform that the paid-up capital of the Company will be reduced from Rs. 2,848,668,960 (comprising 284,866,896 ordinary shares of Rs. 10/- each) to Rs. 430,529,840 (comprising 43,052,984 ordinary shares of Rs. 10/- each) by cancelling and extinguishing 241,813,912 ordinary shares of Rs. 10/- each.

As a result, all existing shares of the Company shall be proportionately reduced by 84.886631405%, and the issued and paid-up share capital of the Company after reduction shall be Rs. 430,529,840 divided into 43,052,984 ordinary shares of Rs. 10/- each.

To determine the entitlements for the issuance of the new/reduced shares, the share transfer books of the Company shall remain closed on Saturday, 11th July 2026.

Shareholders whose names appear in the Register of Members as at the close of business on Friday, 10th July 2026 shall be entitled to receive the new/reduced shares. Transfers received by the Company's Share Registrar, M/s CorpTec Associates (Private) Limited by the close of business on 10th July 2026, shall be treated in time for the purpose of issuance of new/reduced shares.

Further, all existing physical share certificates of the Company shall stand cancelled with effect from 11th July 2026. Shareholders holding physical shares are requested to surrender their physical share certificates, along with a certified copy of their CNIC, to the Company's Share Registrar at the address mentioned below for issuance of new share certificates:

CorpTec Associates (Private) Limited, 503-E, Johar Town, Lahore.

Moreover, in compliance with the PSX Rule Book, the enclosed notice will be published in the daily "The Nation" (English) and "Nawa-e-waqat" (Urdu) on 4th July 2026.

You are requested to kindly inform the TRE Certificate Holders of the Exchange accordingly.

Yours sincerely,


M. Naim Ashraf
Company Secretary

Attachment: As above

CC: Head of Department, Supervision Division, Securities and Exchange Commission of Pakistan Islamabad

Karachi, Lahore, Gujranwala, Peshawar

Head Office: 131-A, P-Street, Upper Mall Scheme, Lahore. Tel: (92 42) 35777285-86

Registered Office: Flat # 2, Plot # 38-C, 22nd Commercial Street, Phase - II Ext., DHA, Karachi.

Email: info@icibl.com, Website: www.icibl.com

NOTICE OF BOOK CLOSURE FOR REDUCTION OF SHARES

The shareholders of **Invest Capital Investment Bank Limited** (the "Company") are hereby notified that the Honourable High Court of Sindh at Karachi has allowed the reduction of the paid-up capital of the Company from Rs. 2,848,668,960 (consisting of 284,866,896 ordinary shares of Rs. 10 each) to Rs. 430,529,840 (consisting of 43,052,984 ordinary shares of Rs. 10 each) through cancelling and extinguishing of 241,813,912 ordinary shares of Rs. 10 each, whereby all existing shares of the Company will be proportionately reduced by 84.886631405%.

The new issued and paid-up share capital of the Company after reduction shall be Rs. 430,529,840/- divided into 43,052,984 ordinary shares of Rs. 10/-.

To determine the entitlements for the new/reduced shares, the share transfer books of the Company will remain closed on Saturday, 11th July, 2026. Shareholders whose names appear in the Register of Members as of 10th July, 2026 will be entitled to receive the new shares. Transfers received by the Company's Share Registrar, M/s CorpTec Associates (Pvt.) Limited with original share certificates(s), along with verified transfer deed(s) and a certified copy of their CNIC, by the close of business on 10th July, 2026 shall be treated in time for the purpose of entitlement.

Furthermore, all existing physical share certificates of the Company shall stand cancelled as of 11th July, 2026. The shareholders holding physical shares are requested to surrender their physical share certificates and certified copy of their CNIC, to the Company's Share Registrar, at the following address for issuance of new share certificate(s):

CorpTec Associates (Pvt.) Limited, 503-E, Johar Town, Lahore.

Karachi
4th July 2026

By Order of the Board



M. Naim Ashraf
Company Secretary

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Corp Tec Associates (Pvt.) Limited, 503 - E, Johar Town, Lahore

Karachi
4th July 2026

By Order of the Board
M. Naim Ashraf
Company Secretary

نوائے وقت

انویسٹ کیپیٹل انویسٹمنٹ بینک لمیٹڈ

حصص میں تخفیف کے لیے کتب بندش کا نوٹس

انویسٹ کیپیٹل انویسٹمنٹ بینک لمیٹڈ ("کمپنی") کے معزز حصص یافتگان کو مطلع کیا جاتا ہے کہ معزز بائی کورٹ سندھ، کراچی نے کمپنی کے ادا شدہ حصص سرمائے میں 2,848,668,960 روپے (جو 284,866,896 عددموئی حصص، فی حصص 10 روپے پر مشتمل ہے) سے کم کر کے 430,529,840 روپے (جو 43,052,984 عددموئی حصص، فی حصص 10 روپے پر مشتمل ہے) کر دینے کی منظوری دے دی ہے۔ یہ تخفیف 241,813,912 عددموئی حصص، فی حصص 10 روپے، کو منسوخ اور ختم کرنے کے ذریعے کی جائے گی، جس کے نتیجے میں کمپنی کے تمام موجودہ حصص میں تناسب طور پر 84.886631405 فیصد کی واقع ہوگی۔

تخفیف کے بعد کمپنی کا نیا جاری شدہ اور ادا شدہ حصص سرمایہ 430,529,840 روپے ہوگا، جو 43,052,984 عددموئی حصص، ہر ایک 10 روپے مالیت، پر مشتمل ہوگا۔

نئے/تخفیف شدہ حصص کے استحقاق کا تعین کرنے کیلئے کمپنی کی کتب منتقلی حصص بروز ہفتہ، 11 جولائی 2026ء بند رہیں گی۔ وہ حصص یافتگان جن کے نام 10 جولائی 2026ء تک رجسٹر آف ممبرز میں درج ہوں گے، نئے حصص حاصل کرنے کے اہل ہوں گے۔ حصص کی منتقلی کی وہ درخواستیں جو کمپنی کے شیئر رجسٹرار میسرز کارپ ٹیک ایسوسی ایٹس (پرائیویٹ) لمیٹڈ کو اصل شیئر سرٹیفکیٹ/سرٹیفکیٹس، تصدیق شدہ اختلاقی دستاویز/دستاویزات اور کمپیوٹرائزڈ قومی شناختی کارڈ (CNIC) کی مصدقہ نقل کے ہمراہ 10 جولائی 2026ء کو کاروباری اوقات کے اختتام تک موصول ہو جائیں گی، انہیں استحقاق کے تعین کے لیے بروقت موصول شدہ تصور کیا جائے گا۔

مزید برآں، کمپنی کے تمام موجودہ فزیکل شیئر سرٹیفکیٹس 11 جولائی 2026ء سے منسوخ تصور کیے جائیں گے۔ وہ حصص یافتگان جو فزیکل شیئر سرٹیفکیٹس رکھتے ہیں، ان سے درخواست ہے کہ وہ اپنے اصل فزیکل شیئر سرٹیفکیٹس اور قومی شناختی کارڈ (CNIC) کی مصدقہ نقل نئے شیئر سرٹیفکیٹس کے اجراء کیلئے کمپنی کے شیئر رجسٹرار کے درج ذیل پتے پر جمع کرائیں:

کارپ ٹیک ایسوسی ایٹس (پرائیویٹ) لمیٹڈ، 503-E، جوہر ٹاؤن، لاہور۔

تجسم بورڈ
ایم نایم اشرف
کمپنی سیکریٹری

کراچی
04 جولائی 2026ء